

CHEMICALS AND CHEMICAL PRODUCTS INDUSTRY REPORT 2020





TÓM TẮT BÁO CÁO

Vietnam's Chemicals and Chemical Products Industry Report 2020 was prepared by VietnamCredit in October 2020. The report provides readers with general information about Vietnam's macroeconomic situation, and an insight into the Chemicals and Chemical Products industry, whilst highlighting various advantages and challenges that the industry is experiencing. On top of that, Vietnam's Chemicals and Chemical Products Industry Report lists the top 10 largest companies in the industry. These companies were selected by VietnamCredit based on their revenues, profits, credit ratings, and other non-financial factors.

The report was compiled using reliable data sources from VietnamCredit, the General Statistics Office, the General Department of Customs, and other prestigious research institutions.

Overview of Vietnam's Chemicals and Chemical Products industry

In this report, the Chemicals and Chemical Products industry in Vietnam consists of 9 main sub-sectors including: Manufacture of basic chemicals; Manufacture of fertilizers and nitrogen compounds; Manufacture of plastics and synthetic rubber in primary forms; Manufacture of pesticides and other agrochemical products; Manufacture of paints, varnishes and similar coatings, printing ink and mastics; Manufacture of cosmetics, soap and detergents, cleaning and polishing preparations and toilet preparations; Manufacture of other chemical products n.e.c; Manufacture of man-made fibres; Wholesale of pesticides, fertilizers, agricultural chemicals and Wholesale of other chemicals.

Currently, there are 9,438 enterprises registered to operate in the chemicals and chemical products industry in Vietnam - of which the number of wholesale companies accounts for the largest proportion with 60.5%.

Production of Chemicals and Chemical Products in Vietnam has increased steadily over the years. Vietnam has a trade deficit of chemicals and chemical Products and the import and export turnover of chemicals has shown rapid growth. In 2019, the import turnover of this commodity was 3.29 times the export turnover. China is both the largest export and import market of Vietnam's chemicals.

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DANH MỤC TỪ VIẾT TẮT

Từ VT	Nghĩa của từ
GDP	Gross Domestic Product
US\$	US dollars
VND	Vietnamese dong
CPI	Consumer Price Index
US	United States of America
PPI	Producer Price Index
GSO	General Statistics Office
VNC	VietnamCredit
Co., Ltd.	Company Limited
JSC	Joint Stock Company
ISO	International Organization for Standardization

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OVERVIEW OF VIETNAM'S

CHEMICALS AND CHEMICAL PRODUCTS INDUSTRY



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Source: VNC



VIETNAM'S

CHEMICALS AND CHEMICAL PRODUCTS MARKET



Source: VITIC



35.453 u
Chlorine

35.453 u
Chlorine



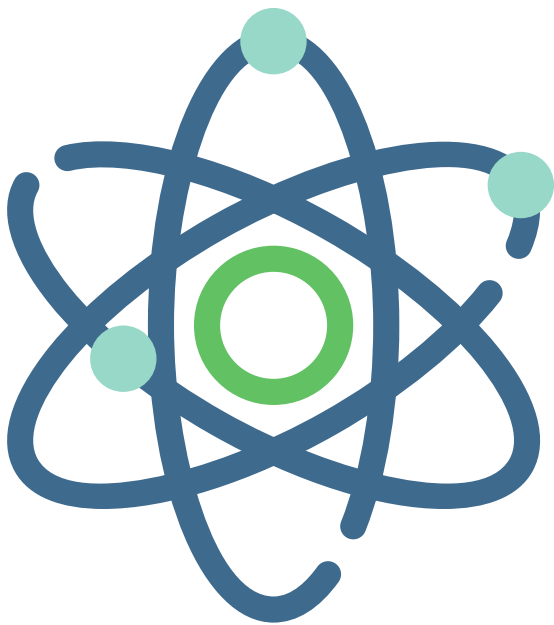
TOP COMPANIES

CHEMICALS AND CHEMICAL PRODUCTS IN VIETNAM

The list of top 10 chemicals and chemical products companies in Vietnam is made by VietnamCredit based on independent research and evaluation by VietnamCredit's experts. The information is derived from the database of VietnamCredit, and other in-house sources.

Criteria for evaluating the ranking of the top 10 companies in the chemicals and chemical products industry in Vietnam include business performance (over the last 5 fiscal years), credit ratings, legal history, and objective assessment by VietnamCredit rating experts.

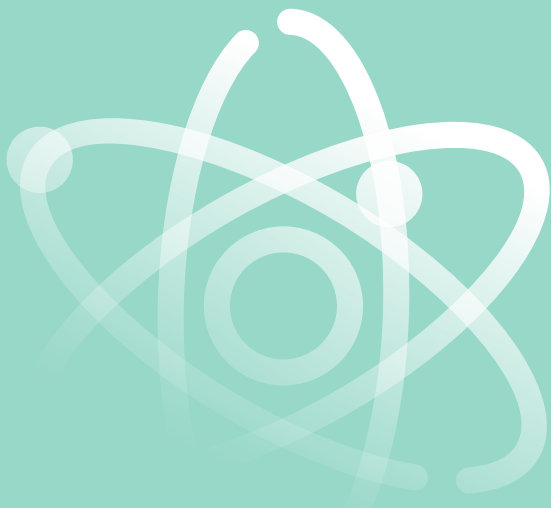




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